# Student Organizations Manual



Last revised: 9/8/2025



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## Welcome from the Center for Student Organizations & Leadership

Hey Cougs,

We're excited that you're choosing Registered Student Organizations (RSOs) as a way to get involved and enhance your time as a Coug!

This manual is designed to serve as the main point of reference for all your club-related questions as well as capture all the various resources available to you as an RSO. Whether you're a club officer, advisor, or simply curious about how RSOs work, we trust you'll find this guide to be informative and encourage you to reach out to us at the Center for Student Orgs and Leadership (CSOL, located in CUB 320) should you have further questions.

#### A bit about WSU RSOs:

- The RSO community is made up of over 400 clubs!
- Student clubs represent a vast range of communities including academic, cultural, recreational, and niche hobbies/interest groups—The possibilities are endless!
- We accept applications for new clubs at any point in the year, so long as requirements are met.

Our role as the Center for Student Orgs and Leadership (located in CUB 320):

- Advocate for student-led efforts, goals, and engagement through RSOs
- Create a welcoming and helpful environment where groups can easily gather and get RSO
- Provide information, training, and support for all members and advisors
- Stock our center with a variety of supplies, equipment, and resources
- Troubleshoot issues or concerns regarding event planning, conflicts, Involve, etc.

These are only some of the many ways we are here to help.

From all of us at the Center for Student Organizations and Leadership, we wish you and your org all the best in your group efforts this year.

Go Cougs!

Haley Yamane Melhart <u>Haley.yamane@wsu.edu</u> <u>getinvolved@wsu.edu</u> CUB 320



## **YOUR Student Organization**

There are many different types of student organizations on the Pullman campus. Most student organizations are known as Registered Student Organizations or RSO's. We will outline the different types of student organizations below.

#### What is a Registered Student Organization (RSO)?

A Registered Student Organization (RSO) is a group of currently enrolled WSU Pullman students that have gone through the registration process to become an official organization at WSU Pullman. Creating or joining an RSO is a prominent way to participate in campus life. Participating in a student organization can better your experience in college, help you find your passions, and help you achieve your goals. Please let us know if you have any questions about the contents of this manual and come visit us in the Center for Student Organizations and Leadership, in CUB 320 or reach us via email at getinvolved@wsu.edu!

#### Start a New Student Organization

Registering a new student organization at Washington State University is a simple process and can happen at any time throughout the school year. Here are the steps:

- 1. **Do your Research**: We want to make sure that there aren't any duplicate RSOs, so we ask that you check out our list of RSOs at **involve.wsu.edu/pullman**, select "Organizations," and start browsing. If you don't see anything like your club, move on to step 2.
- Find your People: At least four club members currently enrolled in WSU Pullman students must start an organization. Members and officers must be currently enrolled WSU Pullman students who join the organization on Involve once it is established.
- 3. Identify an RSO Advisor: Advisors must be faculty, staff, or graduate student with a teaching, research, or graduate assistantship at WSU. Advisors must fill out an Advisor Agreement form once per academic year. The form will be sent automatically to the advisor that you list after completing the "Organization Registration" form.
- Attend Mandatory Officer Training: Two RSO Officers must complete an in-person Officer
  Training, though all officers are encouraged to attend. Training dates can be found <a href="here">here</a> or you
  can search for the trainings on Involve (search "RSO Officer Training").
- 5. Create the Constitution: The constitution establishes your organization's name; states and supports the mission and philosophy; and sets policy and procedures related to your members, officers, meetings, elections, and other functions that may be unique to your organization. A constitution template can be found on Involve under the Center for Student Organizations and Leadership page. You must upload your constitution into Involve when you register your new organization.
- Make it Official: Register your new organization by going to Involve, then select "Create
  Organization." Fill out the registration form to provide basic, descriptive information about the
  organization and identify your club officers and advisor.
  - a. If you choose to include WSU or Washington State University in your club name, you must follow the RSO naming convention:
    - i.  $\{RSO\ Name\}\ at\ WSU\ OR\ \{RSO\ Name\}\ at\ Washington\ State\ University$



If you have any questions, please give us a call at 509-335-9667, e-mail us at <a href="mailto:getinvolved@wsu.edu">getinvolved@wsu.edu</a>, or visit us in the Center for Student Organizations and Leadership in CUB 320.



#### **Student Organization Categories**

ORGANIZATION TYPES

#### • Registered Student Organization (RSO)

- These are student organizations that are registered on Involve by Modern Campus like the Automotive Enthusiasts Club, the Association of Women in STEM, or the Country Swing Dance Club. These groups are student-run, operate with funds generated by fundraisers and other means, and are independent from WSU.
  - BUSINESS AND PROFESSIONAL GREEK ORGANIZATONS are considered RSOs.
     Multicultural Greek organizations affiliated the Multicultural Greek Council
     (MGC), Fraternities affiliated with the Interfraternity Council (IFC) or Sororities
     affiliated with the Panhellenic Council are NOT RSOs. They are advised by the
     Center for Fraternity and Sorority Life.
- All Registered Student Organizations and open to all students who may have interest in participating.

#### Chartered Student Organization (CSO)

- These are organizations that <u>receive Services and Activities (S&A) fee funds</u> allocated directly from the S&A Committee, have University accounts outside of the RSO Finance Office (CougarCard Center), and have direct advisement from a university department. CSOs follow all the same processes as Registered Student Organizations but have additional responsibilities with university procedures related to purchasing and contractual obligations. The following organizations are Chartered Student Organizations:
  - Allegro
  - ASWSU (including Committees: APASC, BSU, Crimson Group, ESA, GSA, ISC, Ku-Ah-Mah, KZUU, MESA, MECHA, SLS, VC)
  - Cable 8
  - Coalition of Women Students (CWS)
  - Cougar Marching Band
  - Daily Evergreen & Chinook
  - Graduate & Professional Association
  - KLIGR
  - Landescapes/Visiting Writers Series
  - Residence Hall Association \*RHA is an exception to receiving S&A funding
  - Sports Clubs \*See below
  - STAGE/Nuthouse
  - Student Entertainment Board
- All Chartered Student Organizations and open to all students who may have interest in participating.

#### • Student Entertainment Board Greek Affiliated Organization

- Fraternity or Sorority Organizations groups that have active relationship agreements on file with the Center for Fraternity and Sorority Life (CFSL.) Additionally, Fraternity and Sorority organizations are governed by student governing Councils including, the Interfraternity Council (IFC), Panhellenic Council (PAN), National PanHellenic Council (NPHC), and Multicultural Greek Council (MGC).
- BUSINESS AND PROFESSIONAL GREEK ORGANIZATONS are considered RSOs and are NOT advised or supported by the CFSL.



#### • Residence Hall Council

 This includes any organized group affiliated with Housing and Residence Life. Specifically, the Residence Hall Association and all hall governments.

#### • Sports Clubs

The Sport Club Federation is comprised of student-run sport clubs that work together
under the advisement and mentorship of University Recreation. Sport Clubs provide
competitive programs for WSU students. Each club elects its own officers, provides a
representative to the Sport Club Federation Council, raises funds, arranges their
competitions and activity schedules, and promotes their organizational activities.
https://urec.wsu.edu/sportclubs

#### • University Departments (and Programs)

These groups are official University departments, Academic departments, formed to
accomplish an in-class project, or have a specific tie to the institution. Departments exist
in Involve to support student organizations through event review and to promote
services and events to students through the online engagement portal, Involve. <u>These</u>
groups do not receive the benefits that are made available to the above organization
types.

CATEGORIES – Organizations may associate the following categories to help students find their organization through search functionality.

- Academic
- Cultural
- Department \*This category should only be used for official University departments
- Fraternity
- Governing Body
- Graduate
- Greek Council
- Honor Society
- Housing & Residence Life
- Interfraternity Council (IFC)
- International
- Multicultural Greek Council (MGC)
- National PanHellenic Council (NPHC)
- Panhellenic Council (PHC)
- Performing Arts
- Recreation
- Registered Student Organization (RSO)
- Service/Civic Engagement
- Sorority
- Special Interest
- Sports

#### Registered Student Organization Benefits

Beyond the skills you'll gain by being involved in a student organization, there are many additional



benefits that come with being in an RSO:

- Two fee waivers per academic year for CUB AND Chinook event spaces.
- Free use of meeting rooms in the Compton Union Building and General University Classrooms (GUCs): <u>scheduling.wsu.edu</u>
- Access to the Center for Student Organizations & Leadership (CUB 320)
  - FREE graphic design and marketing guidance from the RSO Graphic Designers:
     Complete an RSO Creative Services Request online.
  - FREE in-person sessions to learn more about the inner workings training and
    additional opportunities available to your RSO with our RSO Specialists staff. Please
    email getinvolved@wsu.edu if you would like to schedule a meeting with one of our
    RSO Specialists or just stop by our office.
  - FREE access to organization development workshops (general or custom) on various management and organization success strategies.
  - FREE event planning support with the RSO Specialists and/or Graduate Student Advisor.
  - FREE creative supplies: Includes a Cricut cutting machine, tri-fold display boards, poster boards, butcher paper, paint, markers, glue, tape, and more.
  - o FREE locker spaces for storage: Academic year or temporary locker rentals.
  - FREE drop-in computers for RSO business & 100 complimentary black & white or color prints per academic year.
  - o Support for Campus Event Accommodations.
- A finance account and account management through the RSO Finance Office at the CougarCard Center.
- 20% off University Catering menu for event catering. Take a look at their extensive menu at catering.wsu.edu.

We are always looking for new ways to support our RSOs. If you have a need that you think we can support, let us know (<a href="mailto:getinvolved@wsu.edu">getinvolved@wsu.edu</a>) and we'll see what we can do.

#### **Annual RSO Transition**

RSO Renewal Season begins in April (end of Spring semester) and and closes the first Monday of October. Student organizations are required to transition their club every Fall semester. Follow these instructions to transition your organization:

- Transition Leadership: Hold elections in March-April to identify new club leadership. Pass officer
  roles and responsibilities to new club officers. This transition includes updating your roster with
  the new officers in the club's Involve page.
- 2. **Four RSO Members**: You still need a minimum of four students to renew an organization. Members and Officers must be currently enrolled WSU students on the Pullman campus who have joined the organization on Involve and are listed under the "People" tab.
- 3. Attend Officer Training: Two RSO Officers must complete an in-person Officer Training every year. More than two officers or members are encouraged to attend the training to learn about RSO services and processes. The Center for Student Organizations and Leadership schedules officer training dates throughout the RSO Renewal Season. Training dates can be found on Involve.
- 4. Update your Involve Portal: During the renewal period (April-September), officers with

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management access to the RSO's Involve page can log in to WSU.Presence.io, select "Organization," find your RSO, and "transition" to renew the organization. Here are some things to update:

- a. Update Officer and Advisor positions and contact information.
- b. Upload an updated constitution. Your constitution should always be up to date with your organizations polices. On the first page of your constitution, include a "last updated" date to ensure that you get credit for your updated constitution.
- c. Reflect on the RSO's mission, vision, and values over the last year and make any updates to those as necessary for the next academic year.
- d. Identify the RSO's new meeting day, time, and location.
- e. Expand your RSO's categories to include any new areas of interest and to keep the Involve search function up to date. This will help new students find your RSO based on one-word searches (i.e. academic, performing arts, etc.)
- f. Officers with management access to the RSO's Involve page can log in to WSU.Presence.io, navigate to your organization's page, select "manage organization," and "transition" the organization.
- Advisor Agreement Form: Advisors can be faculty, staff, or graduate students with a teaching, research, or graduate assistantship at WSU. The form will be included in the email your advisor receives after your RSO completes the "Organization Registration form" for both new and renewing RSOs.

We want to ensure that newly elected officers are aware of pertinent RSO information as you lead your organization. To help facilitate this process, RSOs should renew their organizations between April-September. After the third week of Fall semester, we will lock any organization that has not renewed on Involve, and they will be unable to schedule space on campus or receive any other RSO benefits until the renewal is complete. If you have questions on this process, contact the RSO Team at 509-335- 2402 or <a href="mailto:getinvolved@wsu.edu">getinvolved@wsu.edu</a>.

#### Student Organization Responsibility | Group Accountability Statement

Washington State University has always emphasized the importance of individual responsibility and accountability in the lives of its students. Additionally, the rights and duties of recognized student organizations also carry with them an obligation on the part of their members, collectively, to uphold the Washington State University Standards of Conduct for Students.

This statement of group accountability acknowledges that unacceptable behaviors by individuals functioning as members or officers of a student organization may have consequences for those individuals as well as for the organization. Also, the privilege of being an officer of a student organization carries with it a particular responsibility for the reasonable anticipation and prevention of foreseeable violations of University policies, resulting from either deliberate or negligent behavior of the organization's members or guests.

In general, a recognized student organization may be held accountable for the behavior of its members and guests on its premises, at events sponsored (or co-sponsored) by the organization, or when a group including significant numbers of members or guests violates University policies. Organizations that



violate University policies and Standards of Conduct are subject to sanctions. It is the responsibility of organization officers or those in charge of an event to identify foreseeable problems that may arise and to take timely corrective action. Sometimes it is appropriate for an organization's officers or members to ask for assistance from University offices (WSU Police, Center for Fraternity and Sorority Life, Center for Community Standards, and the Center for Student Organizations and Leadership or outside agencies (police, fire department, ambulance).

The conditions under which an organization maintains responsibility for violations of University policies and standards include (but are not limited to):

- the actions constituting the violation were tacitly or overtly condoned by the organization or its
  officers:
- the organization or its officers should have foreseen yet failed to take reasonable precautions against such actions;
- a policy or practice of the organization was responsible for a violation; or
- the behavior in question was committed by or condoned by involved organization officers or a significant number of organization members or guests.

In determining whether an organization or its officers failed to take reasonable precautions, the University may take into account the repeated occurrence of other relevant incidents involving the organization.

In general, reported organizational violations of Departmental policies and standards should be addressed, and appropriate sanctions imposed, by the University office with administrative oversight of the organization. Possible violations of University Standards of Conduct should be reported to the Center for Community Standards for disciplinary action.

## **Student Organization Resources**

#### Involve

Involve is an online tool for RSOs to help students manage organizations. Sign in using your WSU Network ID and password to access Involve at https://wsu.presence.io/. Here are some things that you can do in Involve to help manage and maintain your student organization:

- Home: Home provides an option to explore the campus and activities. You will also see what
  organizations you are a part of under Memberships.
- Roster: The Roster tool includes your ability to manage positions for the organization, send
  organization messages, invite members, remove members, and approve pending memberships.
- About: In the About tool, you can update some of your organization's basic details, such as the
  profile photo, description, summary for the organization directory, contact information, and
  social media links.
- Events: The Events tool allows you to create and manage your organization's events. Submit an
  event request, or manage an individual event, including inviting attendees, tracking
  participation, or changing an event's details. Your events are included in a community calendar.
- Documents: The Documents tool allows you to create a shared storage space for important
  organizational files. You can share these files publicly or only with certain members or Position
  holders within your organization. Also view important documents about student organization



guidelines and resources.

 Forms: Use the Forms tool to move any of your organization's paper forms into Involve. Use forms for sign-ups, interest forms, applications, and more!

If you run into any technical issues involving WSU Involve, here is the support page: <a href="http://learn.presence.io/en/">http://learn.presence.io/en/</a>

## **PLANNING EVENTS AT WSU**

#### First Amendment/free speech activities

The First Amendment right to free speech is not absolute. To keep the University safe and functioning, the U.S. Supreme Court allows WSU and other public institutions to apply reasonable time, space, and manner restrictions, reasonably limiting when, where, and how people engage in protected speech and expression on University property. For example, WSU can require organizers to register events in sufficient time to allow the University to prepare any necessary safety and logistical plans; require people to demonstrate on sidewalks rather than impede traffic on roadways, or enforce residence hall courtesy hours designed to ensure students' rights to quiet enjoyment of their campus living spaces. Time, place, and manner limits do not allow WSU to suppress or deny a platform to speech protected by the First Amendment before it occurs, which is called "prior restraint," nor can WSU restrict the content of protected speech with which WSU disagrees or that may be deemed controversial. For more information, see WAC 504-33, Facility Use Rules for First Amendment/Free Speech Activities. Additional resources can be found on the WSU Pullman Office of the Chancellor website.

While free speech activities/events are not required to be registered through Involve, the Center for Student Organizations and Leadership is a great resource to assist student organizations with event planning.

#### **Campus Event Accommodations**

Washington State University (WSU) includes a network of services to help students, employees, and other members of the university community have access to the university, its services, and events. The information below is intended to guide event-goers to locate the appropriate resources to address their accessibility needs.

#### Campus Events

Event advertisements should include information on how to request a reasonable accommodation. Event attendees requiring reasonable accommodations should contact the event organizer prior to the event. Accommodation requests must be made within a reasonable time frame to allow the event organizer to implement the accommodation.

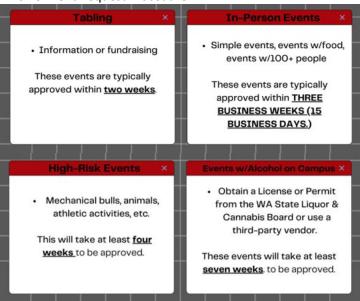
Student Access Service Centers/Student Accommodations and Disability Resources can also assist students with reasonable accommodations relating to events connected to their academics (see Student Accommodations section). WSU HRS-Disability Services can assist employees with reasonable accommodations relating to their employment (see Employee Accommodations section).



#### **Involve Event Registration**

On-campus RSO events/activities come with a potential for risk, putting the advisor, organization, and individual members in a place where the potential for liability in the event of a claim is very real. Due to this level of risk, **WSU requires organizations to submit an "Event Request" through Involve, which will begin the event review and risk assessment process.** We encourage RSOs to take the risk evaluation of their activities seriously to avoid any consequences.

#### Involve Event Request Procedure



- First, for on-campus events, reserve your location at <u>scheduling.wsu.edu</u>. We recommend that
  you reserve your location at least 4 weeks in advance. You will receive a notification that you
  reserved the location via email and a confirmation of the reservation will occur 1-3 business
  days after you reserved the space.
- After you reserve a location at <u>scheduling.wsu.edu</u>, <u>create</u> an event on Involve. On the organization's Involve page, an organization administrator can select "Manage Organization", then navigate to the "Events" tab in the organization tools and select "Create Event".
  - a. You must submit your event request within the weeks listed in the table above, depending on the type of the event (see event request timeline above). Please be as detailed and specific as possible when completing the event request form.
  - b. You cannot edit your event request after you submit it and it is in pending status. If you need to change the date/time/location/details of the event, edit the request.
- The registration form will determine which reviewers need to approve your request.
   Depending on the details of your event, reviewers may include WSU Police Department,
   University Schedulers, Environmental Health and Safety, etc.



- Campus reviewers may ask you questions, make comments, and they will approve/deny your event request.
- 5. You will be **notified via email regarding any questions or comments** made by reviewers, and you are expected to respond promptly.
- When the necessary reviewers have reached an approval on the request, the Leadership &
   Organizations Coordinator will approve the event and the organization can have the event as it
   was requested.

7.

#### Frequently Asked Event Questions:

#### When do I submit my event request?

The best answer to this question is the earlier, the better. Events submitted earlier have higher attendance and they are more likely to get approved on time. Every event is different and will require different amounts of time for review. Please follow these event request timeline requirements:

- 3-Weeks: Events
  - o Simple events, events w/ FOOD, events w/ 100+ people
- 4-Weeks: High-Risk Events
  - o Mechanical Bulls, Animals, Athletic Activities, etc.
- 7-Weeks: Events w/ Alcohol on Campus
  - o Obtain License or Permit from WA State Liquor & Cannabis Board
- If scheduling an event in the CUB: minimum 15 business days from event

#### What is a Group Meeting/Info Table?

Is your group planning a group meeting, informational table, or an event? It is important to know the difference when filling out the Event Request Form on Involve.

- Group meeting: Your RSO is only reserving a meeting room or classroom to conduct RSO
  business or hold informational sessions. No hazardous activities take place. If open to nonmembers, food is permitted, and you must specify what food you will have/how it will be
  prepared. Group meetings must be registered on Involve.
  - <u>Informational table:</u> Informational tables are designated as events where groups are promoting their organization, or a cause, by simple information dispersal (e.g., flyers, poster displays, word of mouth). No food or alcohol or loud music is permitted. If you are submitting a request to have a tabling event with food, you must select the "event" category rather than the "tabling" category on your event request form.
  - "Events" are typically considered anything more complicated than group meetings and information tables.

#### **Facility Reservations:**

Below is the information on where and how to schedule spaces across campus and in Pullman. Not every space can be scheduled and there are some that don't have a mechanism to be scheduled. If you are unsure, please email us to see how we can help you get your space reserved.

CUB/Chinook/ESF Cultural Center, General University Classrooms, Outdoor Spaces, UREC



#### Facilities, etc.:

Reserve these spaces by visiting scheduling.wsu.edu.

- Notes: See https://cub.wsu.edu/spaces/space-reservations/policies/ for more information.
  - RSOs can schedule an unlimited number of meeting rooms (max of two-hours) at no charge.
  - RSOs can schedule an unlimited number of events in Butch's Den (L60), The Lair (101), and Ground Floor Lounge (50 S) free of charge but can only schedule them one at a time.
  - CUB Event Venues: RSOs get two (2) Venue Fee Waiver per academic year for the following facilities: CUB Sr/Jr Ballrooms & CUB Auditorium.
  - CUB has an exclusivity contract with CUB food vendors, and University Catering is the preferred caterer for Registered Student Organization CUB events. Student Organization events receive a 20% discount or a CUB food vendor such as Panda Express, Subway, Carlita's, etc. Catering can be reached at 509-335-3570 or catering.wsu.edu.
    - Student Organization Meetings Student Organizations may purchase or bring their own snacks or light refreshments from outside vendors to a regular organization meeting in CUB meeting rooms (not for events in CUB event venues) provided, (1) the value does not exceed \$100, (2) the snacks or light refreshments do not include meal or entrée items, e.g. pizza or sandwiches, (3) the snacks or light refreshments are provided for a regular group meeting rather than a special event, and (4) the snacks or light refreshments are not advertised to the general public.
    - Fundraising with food (Bake Sales, Krispy Kreme Fundraisers, etc.) are permitted provided that (1) the RSO owns the items they are selling and (2) the fundraiser has been approved through a WSU Involve event request.
  - $\circ$   $\,$  For the most up to date CUB policies, including catering in the CUB please visit their website.

#### **Ensminger Pavilion:**

Contact CAHNRS Student Success and Academic Programs (509-335-4561, <a href="mailto:cahnrs.majors@wsu.edu">cahnrs.majors@wsu.edu</a>)
Please note that general liability insurance may be required for student organizations. For scheduling and frequently asked questions please visit <a href="https://cahnrs.wsu.edu/about/ensminger-pavilion-faq/">https://cahnrs.wsu.edu/about/ensminger-pavilion-faq/</a>.

#### **Beasley Coliseum:**

Contact Russ Driver (509-335-2241, driver@wsu.edu)

Phys. Ed. Bldg., Smith Gym, Bohler Gym, Hollingbery Field House, Pools, Playfields, Student Rec. Center Facility:

Contact <u>urec.scheduling@wsu.edu</u>.

#### City of Pullman Parks and Facilities:

There are five city park shelters that may be reserved, along with other city facilities. These reservations require an application for Special Event / Use Permit, and typically require general liability insurance. Link to application at <a href="https://pullman.rja.revize.com/forms/7865">https://pullman.rja.revize.com/forms/7865</a>.



#### **Event Safety**

Due to the variety of activities our RSOs plan throughout the year, we feel it is important to provide the following information. Here you will find advice, policies, and procedures related to specific activities that are common for student groups to plan. You will find information on food, alcohol, noise permits, general liability insurance, contracts, and more. If you find something that's missing, please let us know and we'll work to make the addition.

#### **Alcohol Procedures**

The sale and service of alcoholic beverages must comply with all Federal and State laws, and University policies. Existing state laws enforced include, but are not limited to, those concerning the checking of identification cards, minors in possession, furnishing alcohol to minors, serving intoxicated persons, driving under the influence, and exhibiting unruly or intoxicated behavior. Organizations or individuals violating this policy may be subject to action by the Center for Community Standards and/or other University entities.

- \_Washington State University Executive Policy #20:
   <a href="https://policies.wsu.edu/prf/index/manuals/executive-policy-manual-contents/ep20-alcohol-drug-policy/">https://policies.wsu.edu/prf/index/manuals/executive-policy-manual-contents/ep20-alcohol-drug-policy/</a>
- Washington State University Standards of Conduct for Students: https://app.leg.wa.gov/wac/default.aspx?cite=504-26
- WSU Business Policies & Procedure Manual 70.29: <a href="https://policies.wsu.edu/prf/index/manuals/business-policies-and-procedures-manual/bppm-70-29/">https://policies.wsu.edu/prf/index/manuals/business-policies-and-procedures-manual/bppm-70-29/</a>
- Washington State Liquor and Cannabis Board: <a href="https://lcb.wa.gov/">https://lcb.wa.gov/</a>

## Student organizations may request to have alcohol (beer and wine only) at an event under the following conditions:

- Must be recognized/registered by the Center for Student Organizations & Leadership, the Center for Fraternity and Sorority Life, University Recreation, or Housing and Residence Life. Specific departments may have additional/different alcohol requirements.
- 2. Must submit an event request in Involve at least 15 business days before the event when using an approved third-party vendor. If you are not using a third-party vendor, the event request in Involve must be submitted 45 days in advance. All requests must be approved by the Dean of Students and will automatically route via the Involve event submission.
- 3. Alcohol will not be served at events held on campus during regular business hours (8a-5p, M-F).
- 4. Must have a risk assessment meeting with WSU Police Department (mdaniels@wsu.edu) and WSU Environmental Health & Safety (sampsonj@wsu.edu) to determine security and safety requirements, with the cost of security services charged back to the group.
- 5. Event request must demonstrate that alcohol is not the primary focus of the event and that drinking or drunkenness as themes are prohibited (e.g., beer pong tournaments, etc.).
- 6. Must provide alcohol service in a socially responsible manner by offering reasonable quantities and



price of non-alcoholic beverages and types of food.

- 7. Events exceeding 4 hours in duration must have alcohol service discontinued one hour prior to the end of the event.
- 8. All event participants wishing to drink alcoholic beverages must provide picture identification according to Washington State liquor laws. (i.e., driver's license, state, military or tribal identification cards or a passport).
  - a. Individuals who are 21 or older must be issued an approved identifier (e.g., wristbands).
  - b. The Center for Student Organizations & Leadership can provide wristbands to student organizations if necessary.
  - c. Event organizers must comply with state laws prohibiting underage possession, consumption, or acquisition of alcohol. <a href="https://app.leg.wa.gov/RCW/default.aspx?cite=66.44.270">https://app.leg.wa.gov/RCW/default.aspx?cite=66.44.270</a>
- 9. Only one alcoholic beverage at a time will be dispensed or sold to any individual.
- 10. Alcoholic beverages must remain within the approved area for the event and individuals may not bring alcoholic beverages from outside to the event.
- 11. Commercial advertising of specific alcohol companies/beverages is prohibited unless approval is granted by the Vice President of the administrating area.
- 12. Sober transportation information must be made available to attendees (e.g., College Cabs business cards, etc.).

#### **Alcohol Service Options:**

- Third party alcohol providers/caterers are recommended/required at some locations including Chinook, CUB, ESFCC (e.g., WSU Catering<sup>1</sup>, Fork in the Road, etc.):
  - a. Third-party alcohol service providers are permitted to check IDs at the event.
  - b. You may be required to provide third-party security as determined at your Risk Assessment meeting with WSU Police Department and WSU Environmental Health & Safety.
- If you <u>are not</u> using a third-party alcohol provider/caterer, you must apply for a Banquet Permit or a Special Occasion License from the Washington State Liquor and Cannabis Board (http://lcb.wa.gov/).
  - a. You must apply for a permit or license at least 45 days before the event takes place.
  - b. Banquet Permit = \$10 fee | Special Occasion License = \$60 fee (prices are subject to change)
    - Email a copy of the permit/license to the respective Involve Event Approver (RSO Community Advisor <u>rso.grad@wsu.edu</u> for Registered Student Organizations) to attach to the event request.
  - c. You must hire third-party staff for checking ID's (e.g., Allied Universal) and provide confirmation documentation to the respective Involve Event Approver (RSO Community Advisor

-



rso.grad@wsu.edu for Registered Student Organizations) to attach to the event request.

- d. You may be required to provide third-party security as determined at your Risk Assessment meeting with WSU Police Department and WSU Fire & Safety Compliance.
- e. Alcohol servers must have Class 12 Mandatory Alcohol Server Training (MAST) permits.
  - i. Proof of permit will be obtained from the WA State Liquor and Cannabis Board and attached to the event request.
  - ii. Servers must have a MAST permit and a valid form of ID readily available for inspection by law enforcement when performing duties that include the sale, service, or handling of alcohol
  - MAST servers assume a duty of care and liability when serving alcohol: https://app.leg.wa.gov/RCW/default.aspx?cite=66.44.200
  - Failure to obtain MAST permits or proper permits/licenses may result in cancellation of alcohol at event.
- f. Must email a Certificate of Liability Insurance with proof of Liquor Liability, listing WSU as the certificate holder, to Compliance and Risk Management (<u>compliance.risk@wsu.edu</u>) for each alcohol provider that is participating in the event (i.e., each winery for a wine tasting event).
- g. The amount of alcohol at the event is reasonable depending on the number of guests.
- Organizations should return remaining unopened bottles of beer or wine originally purchased for an event if the retailer it was purchased from will allow returns for alcoholic beverages. Return policies vary, so it may be necessary to telephone the retailer in advance to confirm that they offer refunds for returned beverages.

#### **Food Service Event Procedures**

We know how much providing food for event participants can increase the success of an event. To be sure you are serving food safely, you should review the following information to get all the info you need about serving food to the public at your on-campus events.

- All forms and information on food events are available at <a href="https://ehs.wsu.edu/public-health/food-safety-2/">https://ehs.wsu.edu/public-health/food-safety-2/</a>.
- Click on the WSU Temporary Food Service Procedures link.
- Determine if your proposed food service event is private or public.
  - A private food service event is defined as a social event with food, regardless of fee, promoted by limited word of mouth or advertising to a limited group of people. For example, word of mouth or an advertisement for a club, department, or college potluck (potlucks are only allowed for private events). No permits or waivers are required for private events. The Center for Student Organizations and Leadership and Environmental Health and Safety (EH&S) recommend that these links be utilized: Rules of Operation for Temporary Food Establishment Facilities, Temperature Log for Potentially Hazardous Foods, and borrow a thermometer from the Center for Student Organizations and Leadership to check food temperatures.
  - A public food service event is defined as a social event with food, regardless of fee, promoted by advertising (word of mouth, radio, WSU announcements, Daily Evergreen,



etc.) inviting the general public to attend. A Temporary Permit or Exemption from Permit may be required for public events. Access the links WSU Temporary Food Service Permit Application (or <u>Application for Exemption from Permit</u>). Please contact EH&S at (509) 335-3041 for further assistance and information if necessary.

IMPORTANT: For all Public Events requiring a Temporary Food Service Permit you must submit
an application at least 14 days prior to the event otherwise it WILL result in foods not being
served at the event due to State regulations (no exceptions).

#### **Sporting Events and Tournament Procedures**

Based on issues that may arise from risks associated with sports, particularly those played in a competitive setting, student organizations will be required to have sufficient facility supervision for the sport activity. Sufficient supervision for the sport activity will include officials trained to the WSU standard for Intramural Sports activities or certified by the appropriate National Governing Body for officials of that sport. Any student organization event in WSU facilities that are scheduled in a competitive nature will be required to have the following minimum requirement of officials that meet the training or certification standard. Competitive sports can be defined as activities involving participants from outside the student organization, competing against each other in an event where score is kept, and the winner is either awarded a prize/recognition or the right for further play in the tournament. Other high-risk sport activities such as rugby and lacrosse will not be held unless under the structure of WSU Recreation Sport Clubs or without an independent review of the activity.

Sport	Max # of Players per team on field/court	Min. # of Req'd Officials
Basketball-Full Court	5	2
Basketball- Half Court	3	1
Dodgeball	6	0
Flag Football	8	2
Flag Football- Small Field	4	2
Kickball	10	0
Soccer	9	2
Soccer- Indoor	5	1
Soccer- Small Field	5	2
Softball	10	1
Ultimate Frisbee	6	0
Volleyball	6	0

#### **Other Safety Restrictions**

Potentially Hazardous Activities or Conditions

Events that involve any potentially hazardous activity or condition require the evaluation and approval of an Environmental Health and Safety (EH&S) staff member via the Involve/Involve event request process.

The following is a partial list of potentially hazardous activities or conditions:

Use of Chemicals – aerosol cans, car bashing, paint to any surface such as car painting, scientific
experiments



- Powered Tools/Equipment cutting with circular saw, drilling holes
- Sharp Objects blood drives, knife throwing, pumpkin carving
- Flying Particles car bashing
- Fall Hazards > 30 inches—bungee jumping, rappelling, pumpkin dropping, slip and slide
- Contact with animals
- Physical Activities car bashing, fire-dancing, jousting, ice block sledding near trees or parking lots, dodgeball tournament, etc.

#### **Emergency Medical Technicians (EMTs) and Standby Firefighters**

The following list of criteria will help in determining if EMTs or standby firefighters are required for campus events.

- How many people will be there?
- Will fire be used in any capacity?

EMTs come in pairs, and standby firefighters are individually contracted at a cost per hour. Be prepared to discuss your event completely and honestly – you and your attendees' safety is their concern, not selling their services. Most events require assessment and approval from the WSU Fire and Safety Compliance Officer.

#### **Fire Safety**

Standby firefighters may be required when fire is used in any event. Pyrotechnics are prohibited unless used by a licensed operator and approved by the WSU Fire and Safety Compliance Officer. Bonfires shall not be conducted within fifty feet of a structure of combustible material unless the fire is contained in a barbeque pit. Open flame burning (candles, burners, incense) is prohibited. Any exceptions must go through the WSU Fire and Safety Compliance Officer, who will evaluate them on a case-by-case basis. Fire capacity is determined by the square footage of the room and the number of exits. The exact calculations will be determined by the WSU Fire and Safety Compliance Officer.

#### **Security for Events**

You should consider security requirements when planning your events. The following list will help determine if your event needs a security presence. The cost for security will be charged back to the student organization, so plan accordingly and note the answers to these questions within your event application:

- How many people will be there?
- Is the event open to the public?
- Is there live music or a DJ?
- Is there alcohol or the potential for attendees who may be under the influence of alcohol?
- Is the event indoors or outdoors?
- Is the topic or speaker controversial?
- What is the venue?
- What time of day?
- Will there be advisors and/or the Center for Student Organizations and Leadership personnel present?



#### **Noise Variance Permits**

If your event requires amplified sound (concert, music from speakers, outdoor movie, etc.), you need to complete a <u>Noise Variance Permit Application</u> with the City of Pullman. There is no fee associated with this permit. You should submit the application at least 3 weeks before your event to allow enough time for processing. If you have questions, please let us know! The application can be found at: <a href="https://cms3.revize.com/revize/pullman/Documents/Services/Police/Applications%20Documents%20Forms/noise%20variance%20application.pdf">https://cms3.revize.com/revize/pullman/Documents/Services/Police/Applications%20Documents%20Forms/noise%20variance%20application.pdf</a>

#### **Responsibilities of Organizations**

The organization will be held responsible:

- When the organization fails to comply with a duty imposed by a written University policy, including, but not limited to, improper membership education and initiation, improper organizational registration of activities for which registration and/or permission is required; failure to comply with applicable health and safety regulations; misuse of University property, facilities and equipment; violations of University regulations on the use of alcohol; misrepresentation of the organization or group; abuse of student election procedures and regulations; misappropriation of funds; and violations of any rule or policy applicable to organizations.
- When the organizational purposes are not compatible with the educational purposes of the University; engage in financial mismanagement; or conduct activities that are in violation of University regulations, local, and state laws.
- When a student organization or an affiliated University group is charged with a violation of WSU's
  Community Standards, the presiding officer or individuals affiliated with the group shall be
  required to participate in proceedings conducted under these Community Standards as
  representatives of the group.
- When one or more officers refuse or neglect to perform duties outlined in the <u>Student Handbook</u> for <u>Community Standards located at www.handbook.wsu.edu</u>.

#### **Insurance Policy**

WSU provides no liability insurance for student organizations. Students are personally responsible for any negligent acts or omissions. WSU provides no medical insurance for students. It is the student's responsibility to provide their own health insurance coverage. When general liability insurance is required or desired, the Center for Student Organizations provides a few insurance agency options including: <a href="theta-eventhelper.com">theta-eventhelper.com</a>; <a href="https://urmia.com/urmia.co

#### Liability Releases and Assumption of Risk

No release or assumption of risk form will be perfect for every situation. The form must be tailored to fit the specifics of the activity and set forth in detail the risks inherent in the activity so the participant can make an informed decision to participate or not. If you would like assistance in tailoring a form to fit your activity, please contact the Center for Student Organizations and Leadership.

#### **Travel Recommendations**

The Center for Student Organizations and Leadership recommend taking the "Coaching the Van Driver" training offered through Human Resource Services (French Administration Building 139), (509) 335-4521.



**WSU Motor Pool:** RSOs cannot reserve WSU Motor Pool vehicles. RSO accounts cannot be used to pay for the rental of University Vehicles directly as RSOs are not state funded. A University college or department may sponsor an RSO at their own risk. If state vehicles are in use: seatbelt usage is mandatory for all drivers/passengers; do not exceed posted speed limits; no alcoholic beverages or non-prescription drugs before or during vehicle usage; drivers and passengers are responsible for safe operation.

https://policies.wsu.edu/prf/index/manuals/business-policies-and-procedures-manual/bppm-95-35/

https://policies.wsu.edu/prf/index/manuals/safety-policies-procedures-manual/sppm-7-10/https://policies.wsu.edu/prf/documents/2017/10/95-35-student-driver-authorization.pdf/

**Private Vehicle Use:** It is recommended that all private vehicles be driven by authorized drivers who have completed the "Coaching the Van Driver" training. Personal car insurance is the only coverage; liability falls on the personal owner/driver of the vehicle. All state vehicle guidelines apply.

#### **Registered Student Organization (RSO) Finance Accounts**

Registered Student Organizations (RSOs) are not permitted to have private bank accounts. However, RSOs qualify for student organization accounts on campus. The following are benefits of having an RSO account: no individual tax consequences, the daily balance is always available, detailed financial statements can be emailed to you monthly by request (please email cougarcard@wsu.edu to request the statements), and a check issuance turnaround time of approximately five to seven business days. RSOs do not have non-profit/tax exempt status. If you need a copy of WSU's Request for Taxpayer Identification number and certification (IRS form W-9), please contact the CougarCard Center.

#### **Signature Cards**

- Obtain a new signature card from the CougarCard Center, CUB G60, each Fall. Minimum signatures
  - o 2 students
    - Must be enrolled students and listed on the RSOs Presence/Involve roster
  - o 1 advisor
    - Must be WSU faculty, staff, or a graduate assistant and listed on the RSOs Presence/Involve roster
- Update anytime there is a change to authorized signers
- New card must be completed every August. RSOs will not have access to their funds until the signature card is completed.

\*Note: Staff in the Center for Student Organizations and Leadership may sign on behalf of either a student or an advisor, as needed. Residence Life advisors may sign Hall accounts for approvals during the breaks.

#### **Reimbursements to Individuals and Payments to Off-Campus Vendors**

 Complete a Request for Check Issuance Form (3-part carbon copy forms available at the CougarCard Center, CUB G60 and an online version is available on Involve in the Files section within the Financial Forms Folder). You can submit one form for multiple purchases/payment



#### to the SAME supplier/vendor/claimant.

- o Name of Registered Student Organization
- o Registered Student Organization's Program Number {PGNNNNNNNN}
- o Name of Supplier/Vendor or Claimant (who is being paid or reimbursed)
  - If RSO is making a payment to a supplier for goods/products, we will need a current W9 on file. W9s are available at <a href="https://acctspay.wsu.edu/forms/">https://acctspay.wsu.edu/forms/</a>, at the CougarCard Center (CUB G60), or you can email <a href="mailto:rsohelp@wsu.edu">rsohelp@wsu.edu</a>.
- Complete address of claimant (for WSU students, use your permanent address NOT a dorm/hall address)
- o WSU ID number for claimant
  - If the individual doesn't have a WSU ID number, a Social Security Number (SSN)
    or TIN must be provided. Please do <u>not</u> include a SSN on this form; you will be
    contacted directly for the number.
- o Two approving signatures, along with their printed names
  - One student AND one advisor
  - Both signers must be on the annual signature card (on file with the CougarCard Center) as well as be set up on the RSO's page in Involve
  - Neither signature can be the person receiving the money
  - Signature Exceptions: The Executive Director of Student Engagement Services and/or the Associate Director of the Center for Student Organizations and Leadership may sign on behalf of either a student or advisor if a signature is unable to be obtained for any RSO. During school breaks (summer, holiday breaks, Spring breaks, etc.), two advisors for Residence Life are permitted to approve in lieu of a student approval. In lieu of a handwritten signature, signature approvals accepted are digital signatures, or written approval sent from an approvers WSU email account or WSU Teams account.
- o Select and mark one of the Payment Method options
  - Mail to claimant (the address must match Workday)
  - Include a copy of any documentation that is to be mailed with a supplier's payment Hold for pick-up (at the CougarCard Center, CUB Room 60)
  - Direct Deposit
    - For Direct Deposit Set-Up Process, please go to <a href="https://policies.wsu.edu/prf/index/manuals/business-policies-and-procedures-manual/bppm-95-21/">https://policies.wsu.edu/prf/index/manuals/business-policies-and-procedures-manual/bppm-95-21/</a>. NOTE: This is based on "External Committee Member" not, an "Employee" (as they are separate processes) See also: https://bursar.wsu.edu/direct-deposit/
- Supplier/Vendor Name (leave blank if this a direct payment to the supplier/vendor and is not a reimbursement)
- Description of purchase (include item descriptions, Event Name, Event Date, and Gift Card Recipient Information, if applicable)
- Other Information (invoice #, RHA/PR #, etc., optional)
- Indicate if the reimbursement is for the full receipt/invoice amount (F) or a partial amount (P).
- Amount of payment (for each line)
- Grand Total amount (for total payment) Attach supporting documentation for the payment



- Itemized receipt or itemized invoice. Itemized receipts/invoices must show all items charged (including tax, shipping, gratuity/tip, fees), the supplier's name, date of purchase. If airfare or lodging, itemized receipt must include the supplier's name, ticket #, traveler's name, itinerary with destinations and the total paid. If reimbursement includes gift cards/certificates, also include the recipient's full name and WSU ID #. If itemized receipt is not available/provided, attach an Affidavit of Lost Receipt. All documents must be in English.
- Submit the Original along with all supporting documentation (receipts, invoices, memos, W-9s, emails, etc.) to the CougarCard Center at cougarcard@wsu.edu or CUB Room 60 (509-335-1085).
- If using the 3-part form, submit the top two copies of the 3-part form (white and yellow) or two copies of the completed online form to the CougarCard Center, CUB G60 for processing
- Keep the pink copy of the 3-part form or a photocopy of the online form and a copy of the documentation for organization records
- Within five to seven business days after the completed forms are submitted to CougarCard Center Administrative Services, CUB Room 60 an email will be sent to your WSU email account when the check will be available for pick up-or will be mailed out to the address provided or the direct deposit will be processed (unless incomplete information is provided for the direct deposit)

#### Common Problems and Additional Information with the Request for Check Issuance Form

- Missing or lost documentation (receipt/invoice)
  - o Try to obtain a new copy of the receipt/invoice from the supplier/vendor
  - If a new copy cannot be obtained complete an Affidavit of Lost Receipt and submit with Request for Check Issuance form to serve as the documentation. Go to: https://policies.wsu.edu/prf/documents/2017/10/95-20-receipt-affidavit.pdf/
- Donations when there is no receipt/invoice
  - Include a copy of the minutes where the student organization approved the expenditure
     OR a detailed memo to serve as the supporting documentation that includes:
    - The name of the charity that will be receiving the funds
    - Complete details of the purpose of the payment
    - Indicate that the organization has voted and agree to contribute the funds
- Travel Grants prepayment to individuals traveling as organization representatives
  - Include a copy of the minutes where the student organization approved the expenditure or a detailed memo to serve as the supporting documentation that includes:
    - Complete details of the purpose of the payment
    - Complete details about the travel
      - Who is traveling
      - Where will they be traveling
      - When will they be traveling
      - Why are they traveling
    - Indicate that the organization has voted and agree to help defer travel costs
- Scholarships
  - Provide a detailed memo describing the scholarship AND a completed Scholarship Authorization Form (available on Involve) for EACH recipient, including their WSU ID #. The individual being awarded needs to submit a W9 or W8BEN and



questionnaire before the award can be distributed. These forms are available at <a href="https://acctspay.wsu.edu/forms/">https://acctspay.wsu.edu/forms/</a>, at the Cougar Card Center (CUB G60), or you can email <a href="mailto:rsohelp@wsu.edu">rsohelp@wsu.edu</a> for the forms.

- o Include in the memo:
  - Who is receiving the scholarship
  - Complete details about the scholarship
  - The scholarship amount
  - Indicate that the organization has voted and agrees to award this scholarship
- Gift Card Purchases
  - The name, WSU ID #, and amount received must be noted on the Request for Check Issuance form for all gift card recipients (or information can be sent via WSU email if it wasn't included on the form)
  - Please consult the CougarCard Center Administrative Services, CUB Room 60 for additional information.
- Alcohol Purchases
  - Alcohol purchases are strictly prohibited unless University procedures are followed (see Alcohol Procedures section in this manual.)

#### Payments to On-Campus Vendors or other RSOs (CougPrints Plus, Ferdinand's, CSOL, etc.)

- Complete an IRI form (forms are available at CougarCard Center Administrative Services, CUB Room 60 and an online version is available on Involve in the Files section within the Financial Forms Folder)
  - o Name of Registered Student Organization (in Requisition Department section)
  - Registered Student Organization's Program Number {PGNNNNNNNN}
  - o Name of WSU Supplier Department
  - o Date
  - Contact Individual's Name and Contact Information
  - Description of purchase
    - Reference the invoice or account number so the supplier department can easily identify what the organization is paying for. Each receipt can be included on one line.
  - o Total Amount (for each line)
  - Two approving signatures, along with their printed names
    - One student AND one advisor must sign
    - Both signers must be on the annual signature card (on file with the CougarCard Center) as well as be set up on the RSO's page in Involve
    - Signature Exceptions: The Executive Director of Student Engagement Services and/or the Associate Director of the Center for Student Organizations and Leadership may sign on behalf of either a student or advisor if a signature is unable to be obtained for any RSO. During school breaks (summer, holiday breaks, Spring breaks, etc.), two advisors for Residence Life are permitted to approve in lieu of a student approval. In lieu of a handwritten signature, signature approvals accepted are digital signatures, or written approval sent from an approvers WSU email account or WSU Teams account.
  - Submit the IRI form to CougarCard Center Administrative Services, CUB Room 60 for processing
- Transfer money to another RSO:



Follow the instructions in the previous section for "Complete an IRI form". The "Requisitioning Department" is the RSO <u>paying</u> for the transfer/funds. The "Supplier Department" is the RSO <u>receiving</u> the transfer/funds.

#### **Making Deposits**

- University Cash Handling policy requires that all persons handling cash complete the Cash Handling – Online Training (https://wsu.percipio.com/).
  - See Human Resources Services website (<a href="https://hrs.wsu.edu/training/">https://hrs.wsu.edu/training/</a> then click on "Log In to Online Learning")
  - See also BPPM 30.53 at https://policies.wsu.edu/prf/index/manuals/business-policiesand-procedures-manual/bppm-30-53/
- Complete a Cash Deposit Report (2-part carbon copy forms available at CougarCard Center Administrative Services, CUB Room 60 and located at <a href="https://getinvolved.wsu.edu/student-organizations/resources/fund-your-student-organization/">https://getinvolved.wsu.edu/student-organizations/resources/fund-your-student-organization/</a> (Financial Forms section towards the bottom)
  - o Registered Student Organization's Name (Department)
  - Date
  - o Registered Student Organization's account Program Number (PGNNNNNNNN)
  - Total deposit
  - o Amount of coins (silver)
  - Amount of currency
  - Amount of checks
    - Endorse each check with the Registered Student Organization's Name and Program Number {PGNNNNNNNN} on the back, in the endorsement section
    - Two calculator printouts are required when there is more than one check in the deposit (the total of the checks only)
  - o Printed name and signature of the person preparing the deposit report
  - Submit both carbon copy forms (white and yellow) or the completed online form to the CougarCard Center, CUB Room 60 or to the Cashier's/Bursar's Office, French Ad Room 240 for processing. The Cougar Card Center will keep the white copy and the RSO will keep the yellow copy for their records
- Deposit all money within 3 days of receiving funds.

#### **Touchnet Marketplace**

Accept credit card payments for ticketing, merchandise/fundraising, or collecting dues.
 Funds collected through marketplace transactions will route directly to your student organization account.

#### Cash Fund/Cashbox Request

Cashbox funds are available for fund raising activities and special events

- Complete a RSO Change Fund Request form (available at CougarCard Center Administrative Services, CUB Room 60 and located at <a href="https://getinvolved.wsu.edu/student-organizations/resources/fund-your-student-organization/">https://getinvolved.wsu.edu/student-organization/organizations/resources/fund-your-student-organization/</a> (Financial Forms section towards the bottom)
  - o Registered Student Organization's Name
  - o Registered Student Organization's Program # {PGNNNNNNNN}



- o Date and time needed. Check out and check in times are between 8:30 a.m. to 4:00 p.m.
- Requested amount
  - Maximum of \$100.00
- o Need a cash box?
- o Return date and time
- o Denominations needed
- o Two approving signatures, along with their printed names
  - One student AND one advisor
  - Both signers must be on the annual signature card (on file with the CougarCard Center) as well as be set up on the RSO's page in Involve
  - Signature Exceptions: The Executive Director of Student Engagement Services and/or the Associate Director of the Center for Student Organizations and Leadership may sign on behalf of either a student or advisor if a signature is unable to be obtained for any RSO. During school breaks (summer, holiday breaks, Spring breaks, etc.), two advisors for Residence Life are permitted to approve in lieu of a student approval. In lieu of a handwritten signature, signature approvals accepted are digital signatures, or written approval sent from an approvers WSU email account or WSU Teams account.
- o Contact phone number and/or email address
- Submit completed form to CougarCard Center Administrative Services, CUB Room 60 a minimum of 3 business days prior to the date needed
- Return the cash till fund, cash box & key (if applicable) to CougarCard Center Administrative
  Services, CUB Room 60, BEFORE 4:00 p.m. on the return date specified on the form. Failure to
  return the cash box in by due date may result in a semester long probationary period for the
  RSO

#### **Bookkeeping and Record Retention**

- Organizations should always maintain complete account records
  - o Pink copies or a photocopy of all Request for Check Issuance forms and IRI's
  - Log all check and cash payments as they are received (see example of Check Log, available online on Involve in the Files section within the Financial Forms Folder).
    - Date received
    - Customer name
    - Amount
    - Check or reference number
    - Name or initials of who recorded the payment
    - Name or initials of who deposited the payment
    - Deposit date
    - Payment type (donation, fundraising, dues, etc.)
  - o Yellow copies of all deposit slips
  - Maintaining a complete register of all income and expenditures (see example of Account Register, available online, on Involve in the Files section within the Financial Forms Folder).
    - Date
    - Claimant/Customer
    - Amount



- Remaining balance
- · Reconcile account balance regularly
  - Account registers should be reconciled with the budget statements or transaction printouts each month at the minimum
    - Upon request, we will campus mail or email a monthly budget statement to your organization advisor
    - Transaction printouts and balances are available upon request from CougarCard Center Administrative Services, CUB Room 60
  - For assistance with your reconciliation, please contact the RSO accountant in CougarCard Center Administrative Services, CUB Room 60

#### **Abandoned Registered Student Organization Accounts**

- Registered Student Organizations (RSO)
  - Disbanding group funds will be transferred to the designee group, if there is no designee group the funds will be transferred into the Abandoned RSO account (PG00003432).
- Process for disbanding of an RSO
  - A group that has not registered for four or more consecutive semesters (2 academic years) will be deemed disbanded/abandoned.
  - The Center for Student Organizations & Leadership will review all RSOs annually and initiate the process of formal disbandment for those groups that have been inactive for four or more consecutive semesters.
  - o Funds held in the account of a disbanded/abandoned group will be deemed abandoned.
  - CougarCard Center Administrative Services will review all RSO accounts annually at the fiscal year end and work with the Center for Student Organizations and Leadership.
  - RSOs that register annually and maintain a current status may or may not have financial transactions in their account. Only accounts that have been deemed disbanded/abandoned will be closed.
- Redistribution of abandoned funds in PG00003432
  - CougarCard Center Administrative Services will review abandoned account balance on an annual basis. If the balance is \$5,000 or greater the amount will be transferred to the S&A pool of funds for redistribution via the S&A allocation process.
- Sample designee information included in RSO application process.
  - Should the (name of the club) club disband, we designate that the balance of the club funds be transferred to the (name of designee club). Funds given to a beneficiary become the sole responsibility of the beneficiary. The disbanded group will not have any right to reclaim any funds given to a beneficiary or any abandoned funds. If no account is indicated, any remaining funds will be transferred to the Abandoned RSO Account {PG00003432}, and be redistributed via the Services and Activities Fee allocation process. Any RSO that has not registered for four or more consecutive semesters will be considered to be abandoned and the balance will be transferred to the Abandoned RSO Account and redistributed as above.

#### **RSO Finance Account Questions or Concerns**

- Contact the RSO Accountant
  - o CougarCard Center Administrative Services, CUB Room 60
  - o Phone: 509-335-1085



Email: rsohelp@wsu.edu

#### **Fundraising Opportunities**

Many of the Registered Student Organizations on campus need funding to host events and raise awareness on campus, or to advertise the goals or purpose of their RSO. Whatever the reason, we have some funding opportunities available to RSOs in order to help you be successful. Check out the list below for some RSO funding opportunities or visit https://getinvolved.wsu.edu/student-organizations/resources/fund-your-student-organization/.

#### **Accessibility Fund**

The Services and Activities (S&A) has graciously granted funding to support registered student organizations (RSOs) and other WSU-led events and programs in advancing accessibility. This fund allows for Registered Student Organizations and other WSU entities to request funding to increase accessibility at events and programs at WSU Pullman. These may include, but are not limited to: American Sign Language (ASL) interpreters, closed captioning, or a more accessible room location.

#### **ASWSU Crimson & Gray Fund**

The Associated Students of Washington State University (ASWSU) has funding opportunities for student organizations during the academic year. For more information, please email <a href="mailto:ASWSU.Crimson.Gray@wsu.edu">ASWSU.Crimson.Gray@wsu.edu</a>. To apply, please visit the forms directory in Involve and search for "Crimson and Gray".

#### **Coca Cola Product Sponsorship**

Washington State University, in partnership with Coca-Cola, offers a finite amount of beverage product donations per year to the University. Student Organizations may make requests for donations to enhance programs and events on campus that support and celebrate student and campus life. Submit this form no less than 2 weeks before the event date for consideration. All requests shall be considered but are not guaranteed.

#### **Collaborate with Local Businesses or other RSOs**

When planning an event or activity on campus, groups can seek out local businesses or other interested RSOs to collaborate, partner with, or sponsor their event. Perhaps a similar RSO would partner with your group and cover the venue cost in exchange for artistic or logistical input regarding the event. Maybe a local business sponsors your group's event, donating some money in exchange for putting their logo on your event's advertisements. There are many financial possibilities and opportunities available when collaborating or working with others in the community.

#### **Concessions Fundraising**

Registered Student Organizations can help with concessions during the football and basketball seasons. There are concession stands that require 10 people, up to 30 people. There is a minimum guarantee of \$250 for small stand or \$500 for a large stand. The groups get paid 10-11% net sales or the minimum guarantee, whichever is higher. Interested organizations should contact the Center for Student Organizations and Leadership.

#### **CougParents Fund**



The CougParents Program is housed within the WSU Foundation and supports RSOs through the CougParents Fund. These funds are awarded based on need, the number of WSU students being served, and the educational benefits of the program, project, or event. A link to the application can be found at <a href="https://foundation.wsu.edu/parents/">https://foundation.wsu.edu/parents/</a>. If you have any questions about the application or application process, please contact <a href="mailto:cougparents@wsu.edu">cougparents@wsu.edu</a>.

#### CougStarter

Does your WSU student organization or group have a project, plan, or vision in need of funding? We know WSU students are active, inspired, and creative. The CougStarter crowdfunding program provides a platform for your ideas and plans and an avenue for generous donors to offer financial support that can bring your vision to life. Focused on programs and projects that enrich the WSU student experience, create opportunities to give back to our communities, and foster personal and professional development, CougStarter allows the WSU family to support students through giving, advocacy, and active engagement. If you have a project or vision that can enrich the WSU experience, give back to our communities, foster personal and professional development, or create new opportunities for the WSU family, visit cougstarter.wsu.edu to learn how your group can apply. Email wsuf.cougstarter@wsu.edu if you have any questions or would like to contact a CougStarter team member. For more information, please go to <a href="https://cougstarter.wsu.edu/about?utm\_source=comm&utm\_medium=email&utm\_campaign=cs-student-email">https://cougstarter.wsu.edu/about?utm\_source=comm&utm\_medium=email&utm\_campaign=cs-student-email.</a>

#### **Green Fund**

The Washington State University (WSU) ASWSU Environmental Sustainability Alliance (ESA) with assistance from the Environmental Science Club created the Cougar Green Fund to provide resources for student sustainability projects. The WSU Green Fund supports student-led sustainability projects on the Pullman campus. Eligible applicants include undergraduate and graduate students or registered student organizations. The process begins with a concise initial proposal outlining the project's goals, participants, and sustainability impact. Approved proposals progress to a secondary application, which includes detailed plans, budgets, and schedules. Funding is available for initiatives such as education events, sustainability projects, internships, and conference attendance. Apply here for funding from the Green Fund

#### **GPSA Affiliate Funding for Graduate and Professional RSOs**

GPSA funding is available to graduate or professional Registered Student Organizations (RSOs) to promote the interests of the constituents of GPSA. Funding periods are hosted during both fall and spring semesters. For more information, visit the GPSA website at https://www.gpsa.wsu.edu/. RSOs are also able to apply to become a GPSA Affiliate RSO. Affiliate status guarantees a full year of funding, but also has some additional requirements. Visit GPSA's website for more information about GPSA Affiliate RSO status: https://gpsa.wsu.edu/programs/rso-funding/

#### **Holding Fundraisers**

Students are encouraged to plan fundraising events on campus to help support their organization. Selling tickets to an event or having a bake sale are a couple great ways to raise money. Drop by the Center for Student Organizations & Leadership (CUB 320) to brainstorm other fundraising ideas with an RSO Specialist.



#### Raffles (RSOS ARE NOT ALLOWED TO HAVE TRUE RAFFLES AT THIS TIME)

A raffle is an event where an organization sells tickets and awards prizes based on a drawing conducted by the sponsoring organization. RSOs ARE allowed to have drawings or giveaways, where there is NOT a monetary cost per chance to win an award.

#### **Student Advertising Fund**

This fund supports WSU Registered Student Organizations (RSOs) each year through advertising grants. These funds are contributed by the Student Services & Activities Committee and the Daily Evergreen for a total of \$20,000, of which \$10,000 will be allocated each academic semester. Awarded funds are for event advertisement in the Daily Evergreen. For more information, go to: https://studentmedia.wsu.edu/student-ad-fund/



## **RSO Marketing Guide**

Marketing resources are available to Registered Student Organizations. Visit <u>getinvolved.wsu.edu/promote</u> online for all the following resources and details.

#### **Services**

#### **Graphic Design**

Need a poster, logo, or banner designed? Free graphic design support is available for all Registered Student Organizations.

- Website: getinvolved.wsu.edu/design
- Cost: Free
- Timeline: Request at least 10 business days (2 weeks) in advance of promotions.

#### **CougPrints Plus**

CougPrints Plus is a quick on-campus printing service that provides printing and binding for a wide range of sizes and materials. Visit them on the CUB Ground Floor.

- Website: cougprintsplus.wsu.edu
- Cost: \$
- Timeline: Depends.

#### **CUB Signage**

Request to have your CUB Flush Flashes, CUB Sandwich Boards, or Lighty Bridge Banner posted. For more details, please go to: https://getinvolved.wsu.edu/promote. To submit a request, please go to: https://app.smartsheet.com/b/form/745b3b9e16e349d894cc3b5ebc36c942

- Website: https://studentaffairs.wsu.edu/who-we-are/marketing-communications/servicesresources/W
- Cost: Free to post
- Timeline: Submit a minimum of 3 business days before the posting date.

#### **Tactics**

#### **CUB & UREC Digital Signage**

See your 1920x1080 px graphic displayed on the screens across campus.

- Website: https://studentaffairs.wsu.edu/who-we-are/marketing-communications/servicesresources/digital-signage/W
- Cost: Free



• Timeline: Request a minimum of 3 business days before the posting date. Displayed for up to 2 weeks.

#### **Involve**

Involve is the best place online to list your student organization and events.

- Website: https://getinvolved.wsu.edu/student-organizations/resources/promote-a-student-organization/coug-presence-info/
- Cost: Free
- Timeline: Usually published within 24 hours.

#### **Lighty Bridge Banners**

Request to have your event banner displayed on the overpass near Lighty Student Services.

- Website: https://studentaffairs.wsu.edu/who-we-are/marketingcommunications/services-resources/banners/Cost: \$\$-\$\$\$
- Timeline: Banners can take up to 2 weeks to print and a minimum of 3 business days to post on the bridge.

#### **CUB Flush Flashes**

Get your 11" x 8.5" landscape-oriented flyers displayed in the CUB restrooms.

- Website: https://studentaffairs.wsu.edu/who-we-are/marketingcommunications/services-resources/signage-posting/
- Cost: Free to post
- Timeline: Request a minimum of 3 business days before the posting date. Displayed for up to 2 weeks.

#### **CUB Sandwich Boards**

Request to have your 30" x 40" portrait-oriented poster posted outside the entrances to the CUB.

- Website: https://studentaffairs.wsu.edu/who-we-are/marketingcommunications/services-resources/signage-posting/
- Cost: \$
- Timeline: Posters can take up to 2 weeks to print and a minimum of 3 business days to post.
   Displayed for up to 2 weeks. Only available late spring through early fall, depending on weather.



#### **Tabling on Campus**

- Learn how to table at a range of locations around campus. A perfect way to meet your audience face-to-face.
- Website: https://studentaffairs.wsu.edu/who-we-are/marketingcommunications/services-resources/tabling-displays/
- Cost: Free
- Timeline: Reserve 2 weeks in advance.

#### **More Print Signage**

Learn how to get your message out through print materials on campus. Additional locations include residence halls, Student Recreation Center, and more.

- Website: https://studentaffairs.wsu.edu/who-we-are/marketingcommunications/services-resources/signage-posting/
- Cost: DependsTimeline: Depends

#### **Social Media**

The larger University social media accounts use Involve to find events and programs for promotion. This includes accounts such as @WSUPullman and @WSUGetInvolved. Listing events a few weeks before their start date helps these accounts know about your event.

#### **Involve Cover Photos**

Creating a cover photo for Involve can be tricky. The recommended cover photo size is 960x375 px. Involve overlays text about event/organization on your image. Avoid putting text in your cover images. If you have questions, email <a href="mailto:getinvolved@wsu.edu">getinvolved@wsu.edu</a>. For the guide, go to:

https://get involved.wsu.edu/media/nyyooj 45/coug-presence-cover-image-guide-final.png # esence-cover-image-guide-final.png # esence-cover-image-guide-final.

#### Spark Digital Signage

Request to have your digital graphics displayed on the digital screens in The Spark building.

- Website: spark.wsu.edu/digital-signage-request-form/
- Cost: \$
- Timeline: Request one week before the publishing date.

#### **WSU Events Calendar**

The WSU Events Calendar is a catalog of upcoming events managed by the University.

• Website: events.wsu.edu



- Cost: Free
- Timeline: Request 3 business days before the publish date.

#### **WSU Branding**

- Usage of WSU marks and verbiage needs to follow <u>WSU Branding guidelines</u>. Website: https://brand.wsu.edu/
- Student Organizations cannot use branding elements, fonts, or imagery associated with WSU Athletics.
- Official WSU marks and verbiage need to include a TM or ® symbol. Website: https://trademarks.wsu.edu/university-marks/
- Student Organizations should avoid creating new logos. Talk to Student Affairs Marketing first.

#### **Apparel, Print, and Promotional Items**

- Registered Student Organizations must order apparel and promo items through <u>licensed vendors</u>.
   Website: https://trademarks.wsu.edu/licensed-vendors/
- There are <u>rules about which logos Student Organizations can use and how</u>. Website: https://trademarks.wsu.edu/campus-student-groups/
- Student Organizations cannot recreate or change WSU marks and verbiage. Talk to Student Affairs Marketing first.
- Printed materials should include branding and logos that represent the student organization.



## **Advisor Information**

#### **Advisors and Student Expectations of the Advisor Role**

University guidelines require each student organization to have a faculty member, staff member, or graduate assistant as an advisor. Advisors are responsible for guiding, advising, and helping the organization fulfil its goals, purpose, and ideas. Their knowledge of Washington State University's (WSU's) policies and operations should enable them to best aid the organization in the achievement of their goals. Advisors should ensure that their organization upholds WSU's values without directly controlling the group's programs and activities. Responsibilities for advisors are outlined below, but we encourage advisors with additional questions or in need of support to reach out to the Center for Student Organizations and Leadership for assistance.

#### **Advisor Guidelines and Information**

Current University regulations require each student organization to have a faculty, staff, or graduate assistant as an advisor. **Responsibilities may include the following:** 

- Advisors' interest in the RSO indicates that they would judiciously advise the organization
  concerning its goals, purposes, and procedures. Advisors guide the group in accordance with the
  purposes and ideals of the organization and the University. They do not directly control the
  group's programs and activities.
- Advisors assist the Center for Student Organizations and Leadership in implementing policies for student organizations.
- An advisor provides continuity to student organizations whose composition changes from year to year as new students arrive and others graduate.
- The advisor's knowledge of WSU policies and operations should enable them to assist the
  organization achieve its goals.
- The advisor serves as an authorized signature for the RSO account and other WSU services, such
  as equipment.

#### **University Expectations of Advisors**

- The advisor will uphold the best interests of the University and organization.
- The advisor will work with the organization to ensure the organization takes reasonable
  precautions in its activities in order that policies and laws are not violated, and the welfare
  of individuals are not endangered.
- Participation in the organization without actually making decisions or setting policies for the organization.
- Assisting in arranging for University facilities (WAC 504-28-020)
- The advisor is expected to be a resource for the students and to act in the event of an incident.
- Please do not accept the position of advisor or continue to serve as an advisor if you are not
  prepared to fulfill the expectations of such. Advisors must be currently and continually
  employed as a full-time faculty, staff, or graduate assistant of Washington State University.



#### Responsibilities

#### **Campus Security Authority**

Because of their position as someone with significant responsibility for campus and student activities, RSO advisors are also considered Campus Security Authorities (CSAs).

#### What Does a Campus Security Authority Do?

The function of a campus security authority is to report to the official or office designated by the institution to collect crime report information, such as the campus police or security department, those allegations of Clery Act crimes that he or she receives. CSAs are responsible for reporting allegations of Clery Act crimes that are reported to them in their capacity as a CSA. This means that CSAs are not responsible for investigating or reporting incidents that they overhear students talking about in a hallway conversation; that a classmate or student mentions during an in-class discussion; that a victim mentions during a speech, workshop, or any other form of group presentation; or that the CSA otherwise learns about in an indirect manner.

#### Enhance your experience as an advisor

Get to know students on an individual level and learn what they want to get out of the organization.

- Attending the organization's meetings.
- Reaching out to other advisors or departments (i.e., Student Organizations) for assistance and support.
- Empowering students to take action and to have satisfaction in seeing the organization succeed.

#### Consultation

The advisor should meet regularly with officers/chairpersons concerning activities and should be aware of what projects and events are being planned. Through continued open interaction where ideas can be expressed freely, the advisor serves as a resource person to point out new perspectives and guide the group toward activities and individual performance worthy of a major university.

#### **Clarification of Roles and Establishing Good Practices**

It is imperative to establish the defined expectations for you and your student's roles early so all parties understand what responsibilities they have within the organization. It may be helpful to set up a meeting with your organization's cabinet or attend a yearly kickoff meeting so that you can get to know students on an individual level and learn what they want to get out of the organization. Some advisors are more involved and others less involved, it's important to know what type of advisor you want to be and whether that's a good fit for this organization.

Certain practices that you adopt and share with your group will assist in developing your relationship with them as well as promoting their organizational success. It is important to discuss these ideas with the organization and come to a mutual decision of what practices will work best. You as the advisor should meet regularly with officers/chairpersons concerning activities and should be aware of what projects and events are being planned. Through continued open interaction where ideas can be expressed freely, you serve as a resource person to point out new perspectives and guide the group



toward activities and individual performance worthy of a major university.

**Remember:** advisors add to the continuity of the group as members graduate. They can share the history of the organization and explain why past decisions were made to new officers.

Advisors also serve as liaison between the University and organization. They will explain the University's policies and connect students to the appropriate offices for assistance.

An advisor's job encompasses many different roles, but **they are NOT**: an officer in your organization, a runner of meetings, a preventer of failures, or a decision-maker for the group. It is unreasonable to expect your advisor to be responsible for everything or to know all the answers.

#### The Different Hats an Advisor Wears

#### **Educator**

As an advisor, your role of educator will often come through modeling behavior. You are guiding students to become responsible leaders by serving as both a positive role model and resource. Since RSOs are student run, there are often gaps in members' knowledge of group processes and functions. It's your responsibility to help fill those gaps as they come up.

Some common problems that can blindside an organization include a severe lack of communication and neglecting evaluation of members as well as programs. It may be a good idea to help the group to understand verbal/nonverbal communication techniques as well as written communication (memos, letters, agendas, minutes, resolutions, etc.). Enhanced communication skills will help the organization function more smoothly. It is also helpful for students and advisors to get in the habit of evaluating one another, so any feelings/misunderstandings about performance or expectations can be addressed. Programs and events should also be assessed so that the organization will know what worked well, what did not, and why.

This role can also extend more directly into mentorship. Often, students come to their advisors seeking help in their personal and professional development. Students may be looking for someone to review their resume, give them advice on resolving conflicts, connect them with additional resources in their field, or reflect on their current path and how it might intersect with their future. This mentoring relationship can be rewarding for both advisors and students, and last for years to come.

#### Historian

As the organization grows and ages, officers and members graduate and move on. Often pieces of information will be lost as the change within student organizations is near constant. As the advisor, you may wind up being the only one able to recall longstanding knowledge of group operations. Students may be unaware of or misinterpret the organization's policies, causing them to act inappropriately. The more you know about the guidelines under which your group functions, the better advice you can provide on how policies should translate into action. An advisor can assist in orienting new officers and



ensure that responsibilities and requirements of the club are being met while undergoing leadership transitions.

#### Financial Advisor/Supervisor

An advisor will make sure that organizations know how to manage their budget responsibly and within the guidelines for use of state funds. In addition to these roles, an advisor can serve as an informal counselor for individuals, a problem solver, a good listener, a guide to managing administrative details, and a mediator. Advisors can also help identify possible consequences of actions, pros and cons of a decision, and pitfalls or land mines to avoid. Advisors help ensure that the group examines all sides of an issue, so expect to challenge the organization, by asking questions like "What are your reasons for doing this," "How does this fit in with the organizations purpose," or "Is there a better way?".

#### **Evaluator and Reflective Agent**

One of the best opportunities for growth that advisors and students have is found in reflection and evaluation. We encourage advisors and students to evaluate each other so that any feelings or misunderstanding about performance or expectations can be addressed. Regarding reflection, ask your officers about how they are performing, their strengths, and their weaknesses. Aim to provide honest feedback and criticism. If there is a major discrepancy between your perception of the organization's performance and their self-evaluation, provide concrete examples of actions they took which may have caused that difference.

Always aim to be constructive in your feedback, opting to improve areas of weakness rather than focusing on them.

#### Tips for Being a Great Advisor

#### **Time Management**

Find a suitable balance between over-committing and under-committing. It's okay if you can't attend every meeting and program! Once expectations are clearly defined, adhere to them. This organization is for the students. You are there to advise their decisions and to assist them in the process.

#### **Training**

This should take place at the beginning of the year when the group comes together. It encourages a cohesive group that will work together. A retreat or a teambuilding workshop scheduled for the beginning of the year can be a good idea. Using teambuilding activities, a group will be able to understand:

- · Their developmental stage
- · Various leadership styles
- $\cdot$  Individual and group strengths and challenges
- $\cdot$  The concept and practice of teamwork

#### Motivation

Sometimes students will burn out and lack the motivation to continue to work for the organization's success. As an advisor, you can help determine what will motivate students (recognition, achievement,



value, approval, etc.) You should try to be in tune with the emotional responses of the students that you advise as well as the way in which you respond to them. If you can recognize signs of distress or frustration with any of the students in the organization, you will be better prepared to acknowledge them and deal with them accordingly. However, recognition may also speak to students' efforts and success. Students need to feel appreciated and recognized for the great work that they do. Take some time to think about (or even directly ask) the type of motivation that your students best respond to and find ways to incorporate it into your advising style.

#### **Quality Over Quantity**

Ask yourself if you are engaging in meaningful interactions with the students in the organization as opposed to just being around a lot. It is very important to have a presence, but it is more valuable to have a meaningful presence.

#### Resignation

There may come a time when you, the organization, or both parties determine that another advisor would better serve the organization. There may be several factors considered in this decision. However, once this decision has been made, it is important to have a discussion with the leadership of the organization. You may be able to assist them with the process of finding a new advisor. The group profile in the RSO portal should be updated to reflect any changes. As all organizations are required to have a WSU faculty, staff, or graduate assistant as an advisor, efforts should be made to find a new advisor before you vacate your position.

#### The Role of the Advisor:

**Teacher/Coaches:** Advisors teach techniques of good leadership and followership. They can work with the organization and individuals to develop effective group behavior and leadership.

**Consultants:** Advisors can assess the effectiveness of the organization, both as a supportive environment for members and as a structure to facilitate the accomplishment of group goals.

**Continuity:** Advisors can provide valuable insight into past activities of the group, help with transitions, and make sure groups don't have to "reinvent the wheel" from year to year.

**Link:** An advisor often serves as the bridge between the University administration and the student organization. The advisor can represent student needs and interests to University officials, and can interpret policies, share information regarding University decisions and actions to the organization.

**Navigator:** An advisor is helpful for navigating through the procedures, offices, policies and personnel that organizations need to work with to accomplish goals.

**Observer**: Advisors can sit back and observe group process—why things are working or what can be done to improve group operations. Because they aren't involved in the running of meetings, or the day-to-day operations, they can see the interactions and relationships more objectively. Resource: An advisor will either have the information you need, or they will be able to refer you to the appropriate office or persons to help you.

Financial Advisor/Supervisor: An advisor will make sure that you know how to manage your budget



responsibly and within the guidelines for use of Registered Student Organization funds. In addition to these roles, an advisor can serve as an informal counselor for individuals, a problem solver, a good listener, a guide to managing administrative details, and a mediator. Advisors can also help you identify possible consequences of actions, pros and cons of a decision, and pitfalls or land mines to avoid. Advisors help ensure that the group examines all sides of an issue, so expect that they will challenge you, by asking questions like ""What are your reasons for doing this," "How does this fit in with the organizations purpose," or "Is there a better way?".

#### Responsibilities of the Organization and Advisor

Students within the organization should connect with their advisor to discuss the needs of their group and outline the organization's expectations of their advisor.

This includes arriving at a mutual understanding of the advisor's level of involvement in their organization. Keep your advisor informed on the organization's plans, problems, and successes, and make use of the advisor's background and experiences. Students should allow the advisor to help solve problems. The advisor should be the first contact when problems arise. Make the advisor feel like an integral part of your organization. Take the initiative to arrange regular meetings with the advisor. Invite the advisor to all events. Their attendance should not be taken for granted; be understanding of the possible prior commitments.

Advisors should believe in the organization and have the enthusiasm necessary to help the organization reach its potential. They should have a solid understanding of the organization, and awareness of its purposes while offering assistance in formulating goals. Advisors should provide assistance in the development of procedures and methods for maintaining an effective organization. They should provide assistance in improving leadership skills, and in matters of WSU procedures. Finally, an advisor should serve as a liaison between the organization and other departments, colleges, and the school if necessary.

## How can a student contribute to the development of the advisor/student group dynamic?

- Set up a meeting at the beginning of the year to discuss expectations
- Have regular meetings with your advisor
- Discuss all financial matters with your advisor before acting
- Give your advisor copies of letters, memos, goals, etc. Make sure your advisor knows about upcoming meetings, events, activities, and issues
- · Use your advisor's expertise and knowledge so you don't reinvent the wheel
- Use your advisor as a sounding board before presenting ideas to the whole committee
- Ask for regular feedback about your performance and the committee's performance

#### The responsible department ensures that the following criteria are met:

- A volunteer performs assigned and authorized duties for WSU without receiving wages.
- The volunteer freely chooses to perform his or her assigned WSU duties.
- The volunteer duties directly benefit WSU and are supervised by WSU personnel.
- WSU understands and accepts that the volunteer is acting on WSU's behalf.



- A volunteer is designated as such by a WSU department and is registered.
- WSU may reimburse a volunteer for actual expenses incurred in the performance of assigned and authorized duties without the volunteer losing the volunteer designation.

#### **Examples/Explanations**

- Interns receiving class credit may be considered volunteers if the assigned duties benefit WSU.
- Students performing duties for student clubs are not volunteers.
- 4-H volunteers are considered to be University volunteers (because the University is required to provide 4-H programs).
- Employees volunteering for other duties are not volunteers.

#### **Liability Statement Regarding Advisors of Registered Student Organizations**

In order for the WSU to "indemnify" its officers, employees and agents, they must be acting within the scope of their employment and in good faith. The role of an RSO advisor is to provide information and guidance to further the RSO's mission and goals. It is not the Advisor's role to plan or participate in RSO activities. Advisors that actively participate in RSO functions or events may be acting outside the scope of their employment and subject to personal liability. Planned activities by registered student organizations and the use of University facilities by registered student organizations is granted with the express understanding and condition that such organization assumes full responsibility for any loss, damage or claims arising out of such use. The University does not sponsor or accept responsibility for these voluntary student organizations or accept responsibility for events that occur off campus. When University officials or faculty manage or supervise activities, they have a duty to students and third persons to act without negligence. If University officials or faculty actively participates in and carelessly manages the organized activities negligent manner, the University and individual official may be liable.

#### Thank You!

The Center for Student Organizations and Leadership would like to extend gratitude to you for serving in such a worthy capacity. Advisors are an integral part of the development of student organizations and student leaders. We count on you as the students that you advise count on you. Thank you for the wonderful job that you do!

#### **Notice of Non-Discrimination**

In matters of admission, employment, housing or services, or in the educational programs or activities it operates, WSU does not discriminate or permit discrimination by any member of its community against any individual on the basis of sex (including sex stereotypes, sex characteristics, pregnancy or related conditions, sexual orientation, and gender identity), race, color, national or ethnic origin, physical disability, mental disability, sensory disability, use of a trained service animal, age, religion, creed, genetic information, marital status, protected veteran status, honorably discharged veteran, member of the military, or immigration or citizenship status except as authorized by federal or state law, regulation, or government contract.



WSU policies comply with federal and state civil rights laws and regulations, including, but not limited to: Title IX of the Education Amendments of 1972 (20 USC § 1681), Title IX implementing regulations 34 CFR 106, Title VII of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq) and the Pregnancy Discrimination Act, Title I and II of the Americans with Disabilities Act (ADA) of 1990 as amended, the Rehabilitation Act of 1973 (P.L. 93-11) and 45 CFR Part 84, Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq), Title IV of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq), Chapter 49.60 RCW, and the Gender Equality in Higher Education (Chapter 28B.110 RCW).

Inquiries about the application of these laws and regulations (including inquiries regarding the application of Title IX and its implementing regulations), as well as reports and complaints of discrimination and harassment, can be made verbally or in writing to WSU's Compliance and Civil Rights, the Department of Education's Office of Civil Rights, or both:

#### **Compliance and Civil Rights**

Tel: 509-335-8288 Email: <u>ccr@wsu.edu</u>

Online: Online Reporting/Complaint Form

In-person: French Administration Building Room 220

Address: PO Box 641022

Pullman, WA 99164-1022

Title IX or Deputy Title IX Coordinator: TitleIX.Coordinator@wsu.edu

ADA Coordinator: ADA.Coordinator@wsu.edu

### U.S. Department of Education

Office of Civil Rights

Online: Online Complaint Form

Lyndon Baines Johnson Department of Education Bldg

400 Maryland Avenue, SW Washington, DC 20202-1100

Tel: 800-421-3481

FAX: 202-453-6012; TDD: 800-877-8339

Email: OCR@ed.gov

Local OCR office: <a href="https://ocrcas.ed.gov/contact-ocr">https://ocrcas.ed.gov/contact-ocr</a>

Reports and complaints about conduct that may constitute discrimination (including sex discrimination under Title IX) can be made verbally or in writing to Compliance and Civil Rights and the university's Title IX Coordinators at the contact information above. WSU's



prohibition on and relevant procedural guidelines for discrimination, discriminatory harassment, sex discrimination, and sexual harassment, including sexual assault, dating violence, domestic violence, and stalking, are available here:

- WSU's Policy Prohibiting Discrimination and Harassment
- CCR's Procedural Guidelines
- WSU's Standards of Conduct for Students
- Employee manuals:
  - o Faculty Manual
  - o Administrative Professional Handbook
  - o Civil Service code
  - o Collective Bargaining Agreements